

# Spotlight on Charitable Gift Annuities



## THIS GIFT IN FOCUS

Charitable Gift Annuities are a great option for anyone looking to ensure they receive a fixed income for life, regardless of stock market or interest rates. Annuity payment amounts are guaranteed. Your rate of return is determined by the age of the youngest beneficiary (minimum age is 60 years), who can be your spouse or another person of your choosing. The secondary beneficiary will receive the same lifelong income after your passing.

A portion of this income will be given to you tax free, thus decreasing your overall tax liability and potentially increasing your lifelong income. However, in order to ensure you receive these tax advantages, this gift is irrevocable, meaning your gift can never be refunded.



## WHY CREATE A CHARITABLE GIFT ANNUITY

By creating a Charitable Gift Annuity with *A Noise Within*, you will receive several benefits:

- You will receive guaranteed payments for life based on your age, regardless of stock market fluctuations.
- You will receive a significant income tax charitable contribution deduction, lowering your overall income tax liability
- When you choose to fund your annuity through stocks, you will also eliminate the capital gains taxes that would be assessed if you sold the stock directly.
- Your spouse (or one other beneficiary) can also enjoy a lifelong, steady income that is guaranteed for life.
- You will become part of our Bard's Circle and receive exclusive opportunities for receptions, updates and special performance invitations.
- You will be assured that your legacy with *A Noise Within* will live on through our performances and programming of classical drama.



## HOW A NOISE WITHIN BENEFITS

Your gift of a charitable gift annuity not only ensures your financial stability throughout your lifetime, but also provides for the future of *A Noise Within*. You may designate this money for a specific program or instruct us to use it toward the greatest need. Whichever way you choose, you will be confident that you are investing in the continuation of the important work of the theatre.



## HOW TO BEGIN

To learn more about Charitable Gift Annuities and determine if they are the right option for you and your family, we recommend you speak directly to your attorney, accountant or other professional advisor. Upon request, we can also provide you with additional information on setting up your annuity to benefit *A Noise Within*. Annuities are administered by the Pasadena Community Foundation for our organization.

Upon establishing your annuity, you can be sure that this gift will provide both for your future and the future of *A Noise Within*.

Before making any planned gift, please notify us of your intentions so we can discuss options with you, and plan accordingly to honor your desires.

We invite you and/or your financial advisor or attorney to discuss this giving option with a representative of the *A Noise Within* philanthropic team. **Please call to request a confidential conversation.** Thank you!

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A Noise Within is a 501(c)(3) organization; tax ID number 95-4443878.

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