

Spotlight on Gifts of Stock



THIS GIFT IN FOCUS

If you have stocks which have appreciated in value, are concerned about your tax liability and desire to make a donation, you can choose to donate stock to *A Noise Within*. This option allows you to not only deduct the current value of the donated shares, but also avoid capital gains taxes, making them a low-cost option for giving a donation.



WHY DONATE YOUR STOCKS?

If you choose to donate your stocks to charity, you will receive several benefits when you make this gift to *A Noise Within*:

- You may deduct the current fair-market value of your donated shares (up to 30% of your adjusted gross income) from your income taxes, decreasing your overall tax-liability.
- You will avoid paying any capital gains taxes on the donated shares.
- You can achieve similar tax benefits when donating other appreciated assets. However, please contact A Noise Within to discuss any asset donations as we are not able to accept all such gifts.
- You will be assured that your gift with A Noise Within will live on through our performances and programming of classical drama.



HOW A NOISE WITHIN BENEFITS

When you donate your stock to *A Noise Within*, we are then able to sell the stock at no tax-liability, so we receive the full sale price of the stocks. You may also choose to transfer your stocks to us and establish a trust, allowing you to potentially increase your annual return for life while still avoiding capital gains taxes. You may choose to designate this gift for a specific program or instruct us to use it toward the greatest need. Whichever way you choose, you will be confident that you are investing in the continuation of the important work of the theatre.



HOW TO BEGIN

If you own stocks that have depreciated in value and desire to make a contribution, you should first sell the stocks so you can claim a capital loss on your tax return, and then donate the proceeds of the sale to *A Noise Within*.

Before making any planned gift, please notify us of your intentions so we can discuss options with you, and plan accordingly to honor your desires.

We invite you and/or your financial advisor or attorney to discuss this giving option with a representative of the A Noise Within philanthropic team. **Please call to request a confidential conversation.** Thank you!

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A Noise Within is a 501(c)(3) organization; tax ID number 95-4443878.

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